



ENAGroup – Inflation Research Group

Monthly Inflation Bulletin

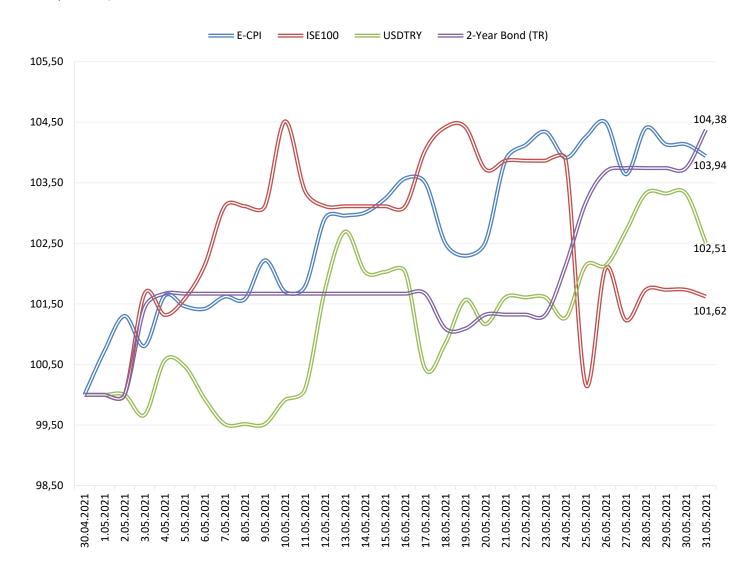
June 3, 2021

E-CPI ENAGroup Consumer Price Index, May 2021

ENAGroup Consumer Prices rose by %3,94 in May

ENAGroup Consumer Price Index calculated using daily price data increased by %3,94 in May 2021 (from 30.04.2021 to 31.05.2021)

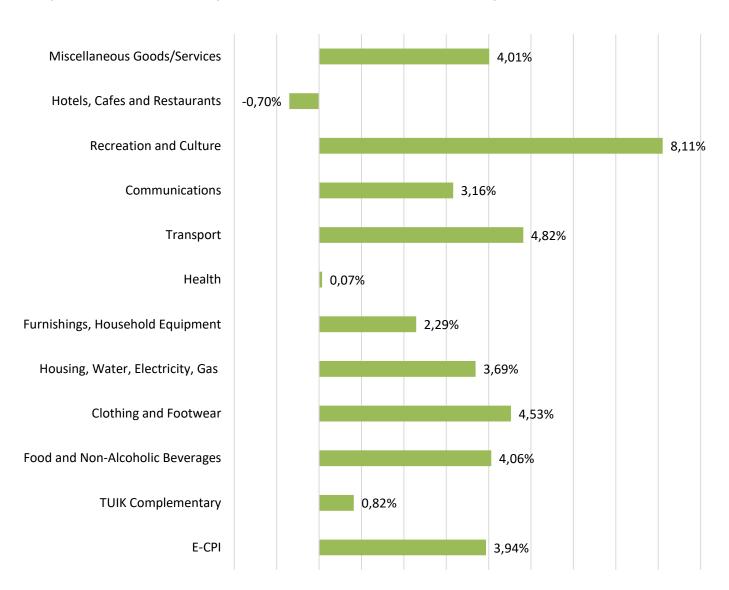
The graph below shows that the pattern of E-CPI (**ENAGroup Consumer Price Index**), ISE100 (**Istanbul Stock Exchange**), USDTRY (**US Dollar-Turkish Lira Exchange Rate**), and T-Bond (**2-Year Turkish Treasury Bond**) in May.



ENAGroup Consumer Price Index (E-CPI) and Inflation Rates of Sub-Consumption Bundles (Based on TURKSTAT Classification)

The graph below presents the inflation rates of sub-consumption bundles.

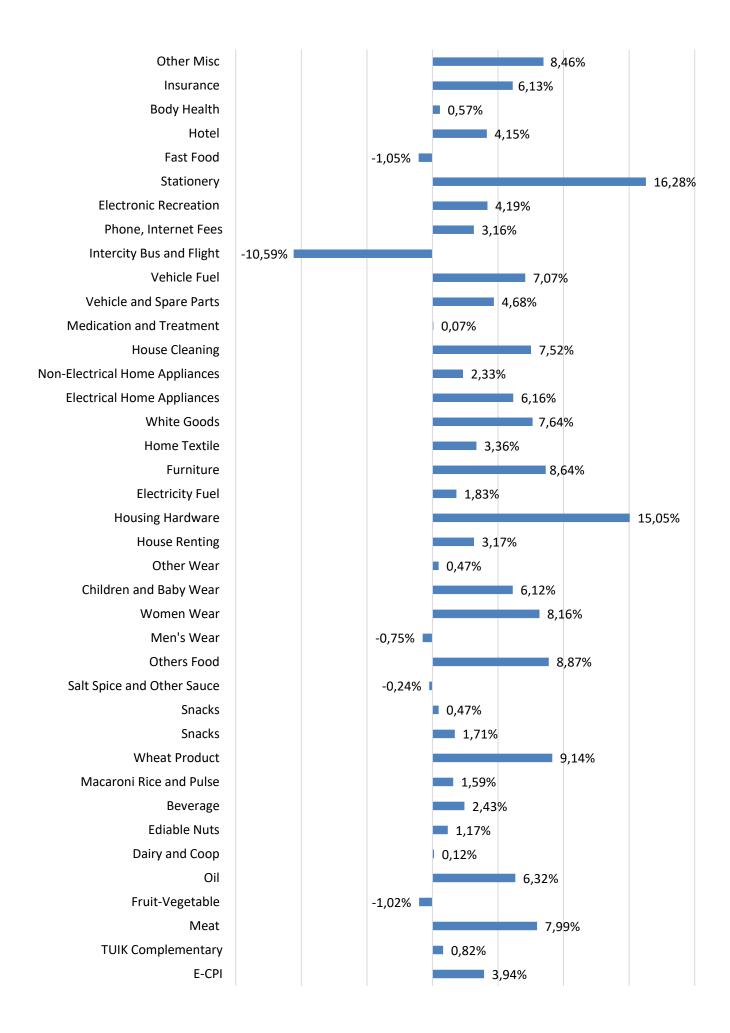
ENAGroup observes that the prices decline in bundles of Hotels, Cafes and Restaurants by -%0,70. A sharp increase has been experienced in Recreation and Culture by %8,11.



Inflation Rates for Micro-Consumption Bundles

For inflation rates that effectively represent the consumption habits and bundles of the different income groups, ENAGroup calculates the inflation rates for micro-consumption bundles and presents them below.

Statistics indicate that the corresponding inflation rates vary significantly. In May, we see that subgroup of Intercity Bus and Flight decreased, and Stationery has increased significantly.





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